

**2015 MICHIGAN Fiduciary Income Tax Return**

Issued under authority of Public Act 281 of 1967. Penalty and interest apply for failure to file (see instructions).

Type or print in blue or black ink.

- Check appropriate box(es):
- This is an original return
  - This is an amended return
  - This is the final return

OFFICE USE ONLY		
a.		
b.		

1. For 2015, or taxable year beginning MM-DD-YYYY - 2015, and ending MM-DD-YYYY.

**PART 1: NAME AND IDENTIFICATION**

2. Name of Estate or Trust	4. Federal Employer Identification Number (FEIN)
3. Name, Address and Title of Fiduciary	<b>Estate Information</b>
	5a. County
	5b. Probate File No.
5c. Date of Death (MM-DD-YYYY)	
6. FILING STATUS <input type="checkbox"/> a. Resident Estate <input type="checkbox"/> c. Resident Trust <input type="checkbox"/> b. Nonresident Estate <input type="checkbox"/> d. Nonresident Trust	<b>Trust Information</b>
	7. Date Trust Was Created (MM-DD-YYYY)

**PART 2: INCOME AND ADJUSTMENTS**

8. Federal taxable income of fiduciary (from U.S. Form 1041, line 22 or U.S. Form 990-T) .....	8.		00
8a. Federal taxable income of Electing Small Business Trust (from Sec. 641(c) worksheet) .....	8a.		00
8b. Total. Add lines 8 and 8a .....	8b.		00
<b>Attach a copy of your U.S. Form 1041 and supporting schedules.</b>			
9. Fiduciary's share of Michigan net adjustments (from Schedule 3, line 43, column D, or Schedule 1, line 39) .....	9.		00
10. Total. Combine lines 8b and 9 .....	10.		00
11. Capital gain/loss adjustment for resident estates or trusts (from MI-1041D, line 22) .....	11.		00
12. Taxable income. Combine lines 10 and 11 or enter amount from Schedule 4, line 71 .....	12.		00
13. Tax. Multiply line 12 by 4.25% (0.0425) .....	13.		00

**PART 3: CREDITS AND PAYMENTS**

	Amount		Credit		
14. Income tax paid to another state (attach copy of return) 14a.	00	14b.	00	17.	00
15. Michigan Historic Preservation Tax Credit..... 15a.	00	15b.	00	18.	00
16. Small Business Investment Tax Credit .....		16.	00		
17. Total nonrefundable credits. Add 14b, 15b, and 16 .....					00
18. Income tax. Subtract line 17 from line 13. If line 17 is greater than 13, enter "0" .....					00
19. Michigan Historic Preservation Tax Credit (refundable) .....		19.	00		
20. Income tax withheld (attach MI-1041 Schedule W) .....		20.	00		
21. Michigan estimated tax and extension payments.....		21.	00		
22. 2014 overpayments credited to 2015 .....		22.	00		
23. Add lines 19, 20, 21, and 22.....				23.	00

**PART 4: BALANCE DUE OR REFUND**

24. If line 23 is less than line 18 enter TAX DUE. <input type="checkbox"/> Check if MI-2210 is attached. Include interest <span style="border: 1px solid black; padding: 2px 20px;"></span> and penalty <span style="border: 1px solid black; padding: 2px 20px;"></span> if applicable.....		<b>PAY</b>			00
25. If line 23 is greater than line 18, enter overpayment .....				25.	00
26. Amount of line 25 to be credited to your 2016 ESTIMATED TAX.....		26.	00		
27. Subtract line 26 from line 25.....				<b>REFUND</b>	00

**SCHEDULE 1: NET MICHIGAN ADJUSTMENT FOR RESIDENT ESTATES OR TRUSTS**

**Additions**

28. Gross interest and dividends from obligations issued by states other than Michigan or their political subdivisions.....	28.		00
29. Taxes imposed on or measured by income deducted on U.S. Form 1041.....	29.		00
30. Expenses included in U.S. Form 1041 attributable to income from sources outside of Michigan .....	30.		00
31. Expenses and interest incurred in production of income from U.S. government obligations on U.S. Form 1041 .....	31.		00
32. Other (attach schedule).....	32.		00
33. Total additions. Add lines 28 through 32.....	33.		00

**Subtractions**

34. Income from U.S. government bonds and other obligations to the extent included in federal taxable income .....	34.		00
35. Income attributable to another state. Explain type and source: _____	35.		00
36. Expenses related to obligations of other states not deducted on U.S. Form 1041.....	36.		00
37. Other (attach schedule).....	37.		00
38. Total subtractions. Add lines 34 through 37.....	38.		00
39. Net Michigan adjustment. Subtract line 38 from line 33 and enter here..... If no distribution to beneficiaries, carry this amount to page 1, Part 2, line 9. Otherwise complete Schedules 2 and 3.	39.		00

**SCHEDULE 2: NAMES AND ADDRESSES OF BENEFICIARIES. Complete if any income is distributed.**

40. Name of each beneficiary	Address of each beneficiary. If mailing address differs from home address, give both.	Social Security number or FEIN of each beneficiary
a.		
b.		
c.		
d.		

**SIGNATURES AND DECLARATIONS**

<i>I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge.</i>		<i>I declare under penalty of perjury that this return is based on all information of which I have any knowledge.</i>
Signature of Fiduciary or Officer Representing Fiduciary	Date	Preparer's PTIN, FEIN or SSN
<input type="checkbox"/> By checking this box, I authorize Treasury to discuss my return with my preparer.		Preparer's Name (print or type)
<p><b>This return is due April 18, 2016, or on the 15th day of the fourth month after the close of the tax year.</b></p> <p><b>WITHOUT PAYMENT:</b> Mail return to: <b>Michigan Department of Treasury, P.O. Box 30058, Lansing, MI 48909</b></p> <p><b>WITH PAYMENT:</b> Pay amount on line 24. Mail check and return to: <b>Michigan Department of Treasury, Department 781041, P.O. Box 78000, Detroit, MI 48278-1041</b></p>		Preparer's Business Name, Address and Telephone Number

Make check payable to "State of Michigan" and write the estate's or trust's FEIN and "2015 MI-1041" on the front of the check.

**EXPLANATION of CHANGES. If filing an amended return, complete this section.**

41. Explain changes to income, deductions and credits. Show computations in detail and attach a copy of the amended U.S. Form 1041 and all supporting schedules.

**SCHEDULE 3: BENEFICIARIES' AND FIDUCIARY'S SHARE OF NET MICHIGAN ADJUSTMENTS FOR RESIDENT ESTATES OR TRUSTS**

A Beneficiary Identification from Schedule 2	B Federal Distributable Net Income		C		D Allocation of Net Michigan Adjustment (Multiply amount on line 39 by percentage in Column C.)
	Type of Income (Dividend, Interest, Rent, etc.; Location of Property, etc.)	Amount	Percentage of Column B		
42. Beneficiaries					
a.				%	
b.				%	
c.				%	
d.				%	
43. Fiduciary's Share				%	
44. Total			100	%	

